



2024 IMATU/DISCOVERY BURSARY SCHEME APPLICATION FORM

GENERAL INFORMATION AND RULES:

1. The Applicant must be a member of the LA Health Medical Scheme.
2. If the bursary application is on behalf of the child, such child must be a registered dependant of the LA Health Scheme.
3. Bursaries are only awarded to IMATU members or the child of an IMATU member.
4. No other relatives of the member (i.e. spouse, sisters, brothers, in-laws, etc.) will be considered.
5. "Dual" members (i.e. IMATU members who also belong to another union), do not qualify for participation in this scheme.
6. An Applicant has to be an IMATU member in good standing.
7. If the bursary application is on behalf of a child, at least one parent must be an IMATU member in good standing.
8. A bursary will not be awarded to both an IMATU member and his/her child. Only one bursary per family will be allowed.
9. The student has to be in his/her second year of study, or beyond, at a recognised tertiary educational institution.
10. Bursaries are not available to cover school fees or other forms of education.
11. A current recipient of a bursary may re-apply, and the Bursary Panel has the authority to exercise its discretion in terms of the number of bursaries it awards to prior year/current Applicants.
12. When considering applications that meet all other criteria, and in the event of there being in excess of 60 eligible applications, preference will be given to applications of members who have the longer period of uninterrupted IMATU membership.

13. Preference will also be given to Applicants who are completing their first tertiary qualification (i.e. not a post graduate qualification).
14. The identification and awarding of bursaries are at the sole discretion of the Bursary Panel. This discretion extends to the determination of the top 15 applicants, who will receive a proportionally higher bursary amount.
15. The decision of the Bursary Panel is final, and no correspondence shall be entered into regarding the merits of an application and the outcome thereof.
16. IMATU reserves the right to not award the maximum number of bursaries should it be of the view that there are not sufficient applications which meet/have met the qualifying criteria.
17. Should the recipient of a bursary resign or terminate his/her membership of IMATU during the year that such recipient or his/her child has received the bursary, the full amount of the bursary will be refundable to IMATU within 30 days of such resignation/termination of membership.

INSTRUCTIONS:

1. Bursary Scheme applications will be accepted from 8 January 2024.
2. The closing date for receipt of applications is 16 February 2024. Incomplete applications and applications received after the closing date will not be considered.
3. Applications will only be considered if completed in full and accompanied by the required supporting documents.
4. Each application needs to be accompanied by:
 - (a) Copy of a South African ID or a valid driver's license or a passport.
 - (b) Proof of successful completion of 2023 studies.
 - (c) Proof of 2024 registration/enrolment.
 - (d) Proof of 2024 tuition fees paid, or payable.
 - (e) The fully completed application form.
 - (f) Proof of membership of the LA Health Medical Scheme.
 - (g) Proof of relationship of the applicant to the IMATU member (if the applicant is the child of an IMATU member).
 - (h) Copy of most recent payslip.

- (i) Verification of banking details on a bank letterhead with an official Bank stamp.
 - (j) Letter of motivation, no longer than a typed A4 page.
5. All completed applications must be submitted to Ms Aneela Ramdin at:
- Physical Address: IMATU National Office, 47 Selati Street, Ashlea Gardens, Pretoria, 0081; OR
 - Email scanned copies: aneela@imatu.co.za

Should you require further clarity or more information regarding the IMATU/Discovery Bursary Scheme, please contact Ms Aneela Ramdin on (012) 460 6276 or aneela@imatu.co.za.

BURSARY AMOUNTS:

1. Bursary amounts will be allocated as follows:
 - (a) 15 bursaries at R 20 000 each.
 - (b) 45 bursaries at R 10 000 each.

SECTION 1: IMATU MEMBER PERSONAL DETAILS

Date of joining IMATU:

IMATU membership number:

IMATU member's full name and surname:

Municipality where IMATU member is employed:

Identity No: Gender: Male Female

Nationality: RSA Other If other, please specify country:

Population Group: African Coloured Asian White

CONTACT DETAILS OF IMATU MEMBER	
Physical Address	<input type="text"/>
Postal Address	<input type="text"/>
Home Telephone	<input type="text"/>
Work Telephone	<input type="text"/>
Cell number	<input type="text"/>
Email Address	<input type="text"/>
LA Health Membership No	<input type="text"/>

SECTION 2: APPLICANT'S PERSONAL DETAILS

Student's full name and surname (if not already stated above):

Has the Applicant ever been awarded an IMATU Bursary? If yes, during which year(s)

Has the Applicant ever been awarded financial aid for tertiary education?
If so, please provide details:

Relationship of student to member (if student is not the member):
(Please note point 4. of the "General Information and Rules")

Identity No: Gender: Male Female

Nationality: RSA Other If other, please specify country:

Population Group: African Coloured Asian White

CONTACT DETAILS OF APPLICANT (STUDENT)	
Physical Address	<input type="text"/>
Postal Address	<input type="text"/>
Home Telephone	<input type="text"/>
Work Telephone	<input type="text"/>
Cell number	<input type="text"/>
Email Address	<input type="text"/>

SECTION 3: SECONDARY EDUCATION

Please provide details of the secondary school(s) the student attended:

NAME OF SCHOOL	YEAR		GRADE COMPLETED
	FROM	TO	

SECTION 4: APPLICANT'S STUDY DETAILS FOR 2024

Student's year of study (e.g.: 2nd year):

Name of qualification enrolled and being completed:

Name of tertiary institution where you are registered:

In the event that you are successfully awarded an IMATU Bursary, after notification, the amount will be deposited into your bank account. Please provide your banking details below, with a verification letter from your Bank on a Bank letterhead with an official Bank stamp:

Name of account holder	<input type="text"/>
Bank name	<input type="text"/>
Bank account number	<input type="text"/>
Bank branch (compulsory)	<input type="text"/>
Type of account (e.g.: Current, Savings etc.)	<input type="text"/>

SECTION 5: DECLARATION

I _____ hereby declare that all the information given in this application form and the included documents are true and accurate. I have furthermore read the rules and conditions of this bursary and understand that if I resign or terminate my membership of IMATU during the year that I receive the bursary, the full amount of the bursary will be refundable to IMATU.

APPLICANT'S SIGNATURE

DATE



INDEPENDENT MUNICIPAL AND ALLIED TRADE UNION
Social Transformation Through Sustainable Local Government

PO Box 35343
Menlo Park Pretoria 0102

NATIONAL OFFICE

47 Selati Street
Ashlea Gardens Pretoria 0081

Tel: 012 460 6276/7/8
Fax: 012 460 8907

Email: aneela@imatu.co.za
www.imatu.co.za

Our Ref No.: *IMATU Bursaries 2024*

Your Ref No.:

Enquiries: Aneela Ramdin

GS CIRCULAR NO 38 OF 2023

17 November 2023

TO: Regional Managers

Mr E Bruwer
Ms L Burns- Coetzee
Ms J Nair
Mr S Windvogel

Mr C Mothapo
Mr S Mofokeng
Mr P Greyling

Dear Colleagues,

2024 IMATU/DISCOVERY BURSARY SCHEME

The abovementioned matter refers.

As the year comes to a close, we are already planning for the selection and roll out of the 2024 IMATU/Discovery Bursary Scheme.

For several years, IMATU has provided a bursary initiative for our members in collaboration with Discovery Health, as part of our ongoing commitment to the well-being of our members and their families. This Bursary Scheme will continue in 2024.

The Bursary Scheme's aim is to provide financial assistance to IMATU members and the children of IMATU members, to facilitate the pursuit and the attainment of a tertiary qualification. This financial assistance must provide meaningful support and assistance to bursary recipients in paying for the direct and associated costs of obtaining a tertiary qualification.

BURSARY AMOUNTS

Bursary amounts will be allocated as follows:

- (a) 15 bursaries at R 20 000 each.
- (b) 45 bursaries at R 10 000 each.

A maximum of 60 bursaries will therefore be granted.

WORKING TOGETHER FOR YOU

Registration number: LR2/6/2/533

IMATU is an authorised Financial Services Provider – License no. 32333 • IMATU is a Registered Credit Provider – Registration no. NCRCP3037

REPRESENTATIVES: K Swanepoel (President), Q Mbatla (Deputy President), H Coffea (Vice President: Strategic Committee), L Nkwenkwe (Vice President: Human Resources), M Sebezo (Vice President: Labour Relations), R Velen (Vice President: Finance), B.J Koen (General Secretary)

Bursary Scheme applications will be accepted from 8 January 2024. The enclosed IMATU Bursary Application Form is attached.

All completed applications **must** be submitted to Ms Aneela Ramdin at:

- Physical Address: IMATU National Office, 47 Selati Street, Ashlea Gardens, Pretoria, 0081; **OR**
- Email scanned copies: aneela@imatu.co.za

Applications will close on **16 February 2024** at 16h00. Incomplete applications and applications received after the closing date will not be considered.

GENERAL

Applications will only be considered if completed in full and accompanied by the required supporting documents.

Each application needs to be accompanied by:

- (a) Copy of a South African ID or a valid driver's license or a passport;
- (b) Proof of successful completion of 2023 studies;
- (c) Proof of 2024 registration/enrolment;
- (d) Proof of 2024 tuition fees paid, or payable;
- (e) The fully completed application form;
- (f) Proof of membership of the LA Health Medical Scheme;
- (g) Proof of relationship of the applicant to the IMATU member (if the applicant is the child of an IMATU member);
- (h) Copy of most recent payslip;
- (i) Verification of banking details on a bank letterhead with an official Bank stamp; and
- (j) Letter of motivation, no longer than a typed A4 page.

Strict rules apply governing the applications for, consideration of, and awarding of such bursaries as set out in the application form. Please note that the awarding of bursaries is at the sole discretion of the Bursary Panel and the decision of the Bursary Panel is final and no correspondence shall be entered into regarding the merits of an application and the outcome thereof.

Successful applicants will be contacted during March 2024. If you have not received correspondence relating to your application by 19 April 2024, please assume that your application has been unsuccessful.

Regions are requested to distribute this circular and the attached IMATU Bursary application form to all members.

Please do try to answer member questions where possible, however, in the event that you, or your staff, need clarity or more information regarding the IMATU Bursary Scheme, please contact Ms Aneela Ramdin on (012) 460 6276 or at aneela@imatu.co.za.

Yours faithfully



Johan Koen
GENERAL SECRETARY